



SOUTHSIDE FINANCIAL SERVICES 3950 FINANCIAL SERVICES



ADVISER PROFILE Michael Matheson

The Lionsgate Financial Group Pty Ltd Financial Services Guide (FSG), together with this Adviser Profile forms the full Lionsgate Financial Group Pty Ltd FSG.

Are you authorized to provide financial services and products?

Yes, I am an Authorised Representative of Lionsgate Financial Group Pty Ltd and licensed to advise you on the following:

Superannuation & Retirement Planning:

Self Managed Superannuation Funds
Annuities
Corporate Superannuation
Personal Superannuation
Employer Sponsored Superannuation

Risk Insurance:

Insurance within Superannuation
Total & Permanent Disability Insurance
Income Protection Insurance
Trauma Insurance
Life/Term Insurance
Key Man Insurance
Business Expenses Insurance

Referral Services:

Accounting
Mortgages-Finance and Home Loans
General Insurance
Financial Planning

Using these referral services may result in Lionsgate Financial Group Pty Ltd or Southside Financial Services or 3950 Financial Services receiving a financial benefit

I am also a director of MJ Matheson Pty Ltd t/as Southside Financial Services and 3950 Financial Services.

Adviser Profile dated 15 April, 2016



Are there any services you are not authorised to provide?

I am not authorized to provide advice or services in the following areas:

Financial Planning
General Insurance
Legal Advice

Please ask me if you would like a referral to one of my colleagues for any of these services.

What are your educational qualifications and experience?

I have worked as an Adviser in the Insurance Industry since 1989.

I have a Certificate of Competency and meet the generic and specialist knowledge and skill requirements of ASIC Policy Statement 146 in the areas of Superannuation and Insurance (Core and Life) issued 14 September, 2002 by Financial Services Training & Assessment Pty Ltd.

What remuneration, fees, commissions and other benefits do you charge or receive?

I receive commissions from Lionsgate Financial Group Pty Ltd, which are detailed in the FSG.

As disclosed in the FSG, Insurance companies and associated referral sources may pay Lionsgate Financial Group Pty Ltd a bonus depending on the volume of business written with them.

Michael Matheson contact details:

Unit 6, 61 Commercial Drive
SHAILER PARK QLD 4128
P: 07 3806 5222
F: 07 3806 5233
M: 0411 871 517
E: sfs@powerup.com.au
W: www.southsidefinancialservices.com.au